COVER SHEET

P W 0 0 0 0 1 1 7 7

G L O B E T E L E C O M , I N C .

(Company's Full Name)

2 7 / F T H E G L O B E T O W E R

3 2 N D S T R E E T C O R N E R 7 T H A V E N U E

B O N I F A C I O G L O B A L C I T Y T A G U I G

(Business Address: No. Street City / Town / Province)

JUAN CARLO C. PUNO	7797-2000
Contact Person	Company Telephone Number

1 2	3 1	1 7 C	0 4	2 2
Month	*Day*	FORM TYPE	*Month*	*Day*
Fiscal Year			Annual Meeting	

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. Of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **August 10, 2026**
   Date of Report (Date of earliest event reported)

2. **1177**
   SEC Identification Number

3. **000-768-480-000**
   BIR Tax Identification Number

4. **GLOBE TELECOM, INC.**
   Exact Name of registrant as specified in its charter

5. **METRO MANILA, PHILIPPINES**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **The Globe Tower, 32nd Street corner 7th Avenue, Bonifacio Global City, Taguig**
   Address of principal office

   1634
   Postal code

8. **(02) 7797-2000**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding (As of June 30, 2026)
COMMON SHARES	144,631,574
TOTAL DEBT	261,670

Indicate the item numbers reported herein : **Please refer to attached**

Re: Briefing Presentation Materials

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GLOBE TELECOM, INC.
Registrant

DocuSigned by:
9CC060F2C1664DB...

Date : **10 August 2026**

JOSE MARI S. FAJARDO
Senior Director, Investor Relations

Globe

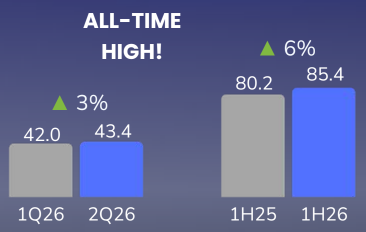
2Q/1H 2026 Analysts' Briefing

August 10, 2026 | The Globe Tower + Zoom

Globe

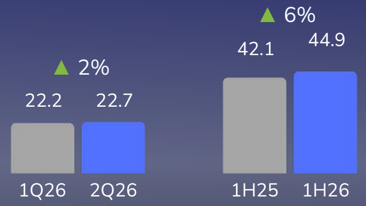
Notwithstanding external headwinds, Globe sustained growth momentum and achieved a record-breaking quarter

Consolidated Gross Service Revenues



- Record high revenues highlighting defensive nature of core business
- Growing share of data-related services now contributing 91% of topline

EBITDA



- EBITDA margin healthy at 53%, notwithstanding macroeconomic headwinds
- Topline growth offsetting OPEX movements

Core NIAT

- Higher quarterly EBITDA offsetting non-op charges
- QoQ increase also fueled by growing equity income from associates
- Core NIAT slightly lower YoY on higher interest expense

Globe Updates

STTelemedia Global Data Centres

On track to hit projected total capacity of over 30MW by year-end

mynt finance for all

Mynt contributed to 28% of Globe's 1H26 NIBT

3Q26 Cash Dividend of Php25/sh
Payment Date: 09/03/26
Record Date: 08/18/26

Globe

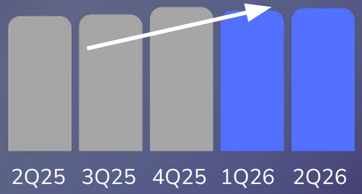
Mobile data accounted for 89% of total segment revenues, on essential usage, deeper habituation, and a growing base

Total 1H26 Mobile Revenues

php **60.4** bn

▲ 6% YoY

▲ 2% QoQ
to Php30.4bn



Mobile Data

php **53.9** bn

▲10% YoY | ▲1% QoQ

67.7million
Mobile subscribers
▲ 8% YoY | ▲ 2% QoQ

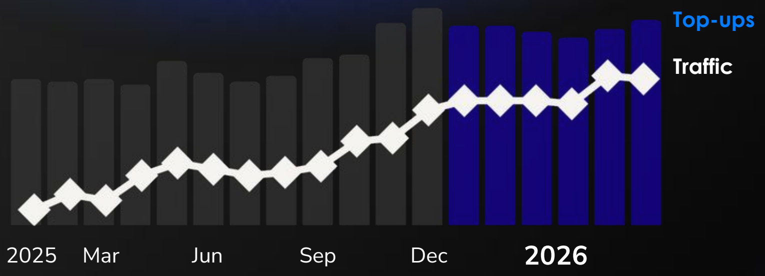
39.6 million
Mobile data users
▲ 5% YoY | ▲ 1% QoQ

3,723 pb
Mobile data traffic
▲ 17% YoY | ▲ 6% QoQ

17 gb
Mobile data monthly ATPU
▲ 12% YoY | ▲5% QoQ

Usage remained stable despite periods of economic drag, with 5G adoption accelerating

Average Daily Top-ups and Traffic



- Mobile top-ups and traffic remained elevated throughout the first half of 2026, reinforcing connectivity as the fifth utility

Promising 5G momentum

5G ATPU	5G Mobile Traffic
▲45% MoM	▲23% MoM

Jun-26 vs. Dec-25

- 5G usage continues to grow, alongside improving device availability and affordability
- **5G ARPU generating an average of 10% higher ARPU compared to non-5G users**

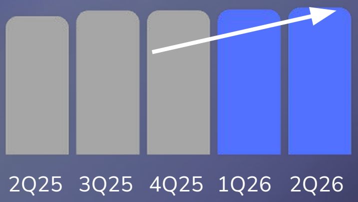
Broadband revenue growth extended to a fifth straight quarter, on sustained operating momentum

Total 1H26 Broadband Revenues

php 12.4 bn

▲ 6% YoY

▲ 1% QoQ to Php6.3bn



Fiber's share of 1H26 Broadband revenues

93%

Total Fiber Revenues

▲ 9% YoY

Total Fiber Subscribers

▲ 33% YoY

	Fixed Wireless	Wired	Total Home Broadband
Subscribers (in Mn)	0.3	2.1	2.4
YoY Change in Subs	▼ 20%	▲ 32%	▲ 21%
YoY Change in Revenues	▼ 22%	▲ 8%	▲ 6%

Precision execution fuels GFiber Prepaid's rapid growth, with total subscribers hitting 1.1 million

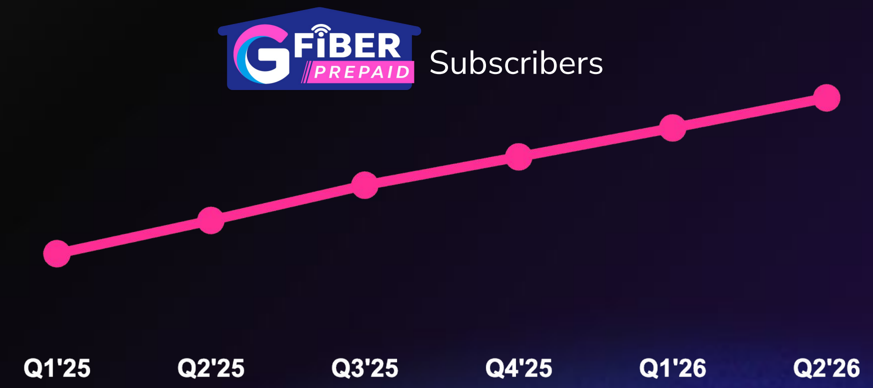
GFP Subscribers

1.1 mn

▲ 14% QoQ

Scaling Sustainably

Globe's strategy delivers rapid growth while ensuring high long-term customer value, without sacrificing sustainable profitability



Leveraging Global Partnerships for ValueAdd
i.e. Singlife, Grab

Play on Speed and Value
i.e. Free 30 days, 3x Speed same SKU, WFH Savings

Just For You Topups
i.e. P100 off

Demand for core connectivity and ICT-related services continued to push Corporate Data revenues higher

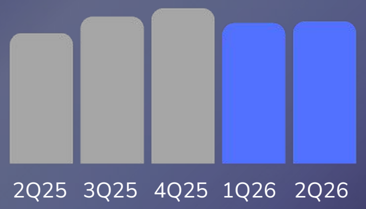
ALL-TIME HIGH!

Total 1H26 Corporate Data Revenues

php **11.0** bn

▲ 15% YoY

▲ 15% QoQ to Php5.9bn



Core Accounts

▲ **9%**

YoY

ICT-related Services

▲ **22%**

YoY

Growth was led by both traditional core connectivity and ICT-related services

Core-adjacent businesses sustained significant contribution, unlocking greater value within the Globe ecosystem

Softer non-telco revenues primarily due to the deconsolidation of the Yondu Group, partly offset by strong showing from Asticom

Total 1H26 Non-Telco Revenues

php **0.8** bn

▼ 25% YoY | ▲ 37% QoQ

Total 1H26 Equity Share in Affiliates

php **4.0** bn

= YoY | ▼ 3% QoQ

mynt finance for all

Mynt contributed **28% of Globe's 1H26 NIBT**, with affiliates' total contribution at 31%

CAPEX at Php26.3 billion, higher YoY as Globe continued to pursue strategic investment opportunities

Capital Expenditures

php **26.3** bn

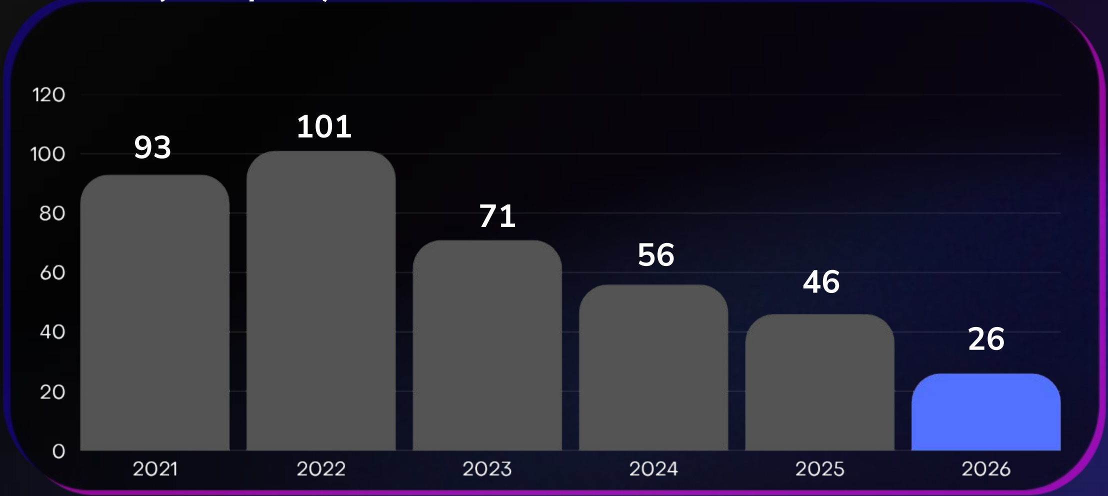
▲ 39% YoY

- Targeted investments in network expansion and capacity enhancements
- Consistent with Globe's disciplined capital allocation strategy and FY guidance of below 1.0Bn USD

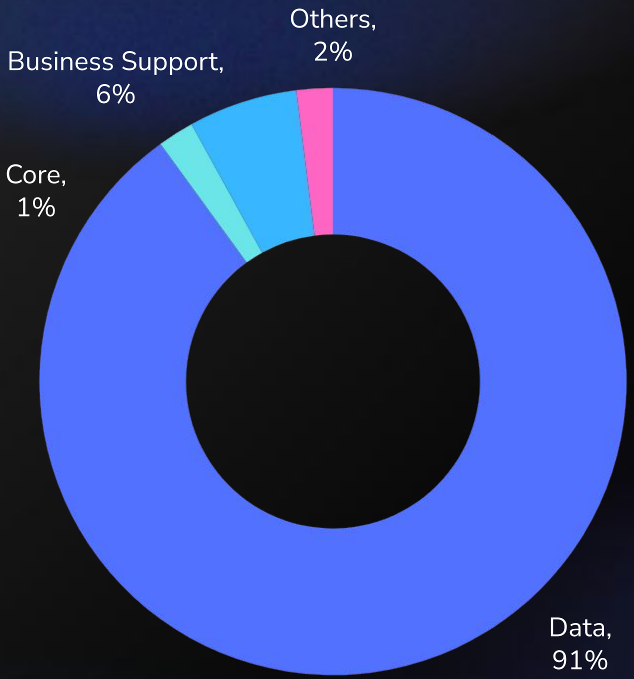
CAPEX-to-Revenue Ratio

2021	2022	2023	2024	2025	2026
61%	64%	44%	34%	28%	31%

CAPEX (in Php Bn)



Spending allocated to data-related initiatives, underscoring investment in digital capacity expansion & network quality

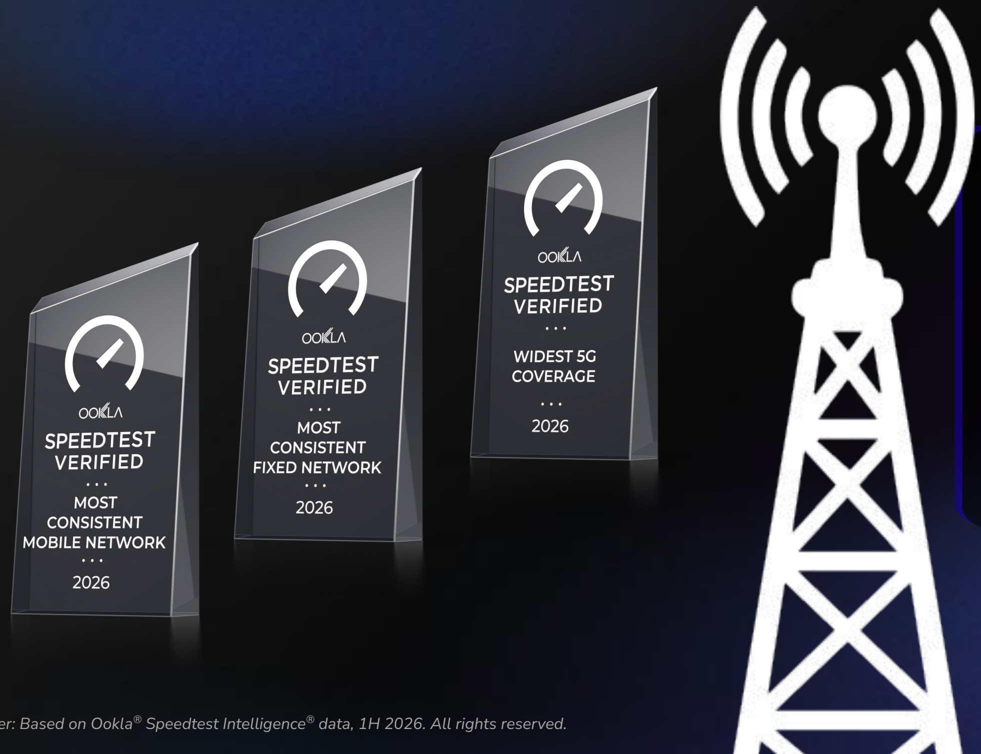


878
5G sites installed

80,052
FTTH lines deployed

Globe

Globe recognized as the Philippines’ most consistent mobile and fixed network; and the widest 5G coverage in the PH



Based on Ookla®[1] Speedtest Intelligence® data for Q1–Q2 2026, **Globe has been recognized as the Most Consistent Mobile and Fixed Network in the Philippines and The Widest 5G Coverage in the Philippines.**

[1]*Disclaimer: Based on Ookla® Speedtest Intelligence® data, 1H 2026. All rights reserved.*

Driving nationwide digital inclusion by completing 100% of awarded GIDA sites under DICT's Bayanihan SIM Project

Connected

180

Geographically Isolated and Disadvantaged Areas (GIDA) sites nationwide

Docusign Envelope ID: 38A3CE4B-E554-8091-810F-B5A21CB139F2

ESG UPDATES

Scaling green transition, AI adoption, employee upskilling and social impact while sustaining ESG leadership

ENVIRONMENT

AMBITION

NET ZERO
Reach net-zero greenhouse gas emissions across the value chain by 2050 as approved by the Science Based Target initiative (SBTi)

PROGRESS

Established a partnership agreement with the First Gen Group to supply electricity from renewable energy sources to power key facilities in Mindanao and Caloocan City

Transitioned approximately 700 sites to renewable energy through the Retail Aggregation Program (RAP)

Photo: First Gen's Mt. Apo Geothermal Power Plant

SOCIAL

ONLINE SAFETY
Block spam and scam messages, and URLs and domains containing Child Sexual Abuse or Exploitation Materials

Reached over 1,800 for the Digital Thumbprint Program

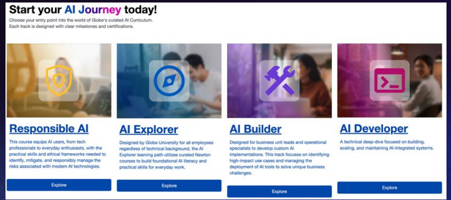
Conducted a technical deep dive session to equip NTC, CICC, PNP-CIDG, and NBI with the skills needed to operationalize IMSI Catcher Detectors

COMMUNITY ENGAGEMENT
Empower Communities Towards Sustainable Development

Distributed more than 4,000 relief packs to communities affected by volcanic unrest of Mayon and earthquakes in Mindanao

Deployed satellite-to-mobile service through Starlink in South Cotabato, Sultan Kudarat, and Sarangani following the magnitude 7.8 earthquake

AI EMPLOYEE UPSKILLING
Develop an AI-native workforce by equipping every employee with AI capabilities and growing Advanced Builders to accelerate enterprise AI transformation



Launched persona-based AI learning pathways (Explorer, Builder, Developer) to progressively build AI capabilities from foundational AI literacy to advanced AI solution development, and developed the PLAI:Books microsite as a centralized platform for AI initiatives and reusable solutions.

Integrated practical AI application into the KPIs of all employees, reinforcing AI as a core workplace capability and delivered targeted enablement programs, including Design Thinking workshops, tool consultations, and hands-on technical workshops

Docusign Envelope ID: 38A3CE4B-E554-8091-810F-B5A21CB139F2

ESG UPDATES

Scaling green transition, AI adoption, employee upskilling and social impact while sustaining ESG leadership

bsi.

Certificate of Registration

INFORMATION SECURITY MANAGEMENT SYSTEM - ISO/IEC 27001:2022

This is to certify that: Globe Telecom, Inc.
The Globe Tower, 32nd Street corner
7th Avenue, Bonifacio
Global City Taguig, Metro Manila
1634
Philippines

Holds Certificate Number: **IS 842740**

and operates an Information Security Management System which complies with the requirements of ISO/IEC 27001:2022 for the following scope:

The Information Security Management System in the Provision of Corporate Governance and Implementation of Information Security and Core Data Center Management. This is accordance with the Statement of Applicability, ISMS-REF-SOA-001-02, Rev 2.0 26 May 2026.

For and on behalf of BSI: Michael Lam, Senior Vice President, APAC Assurance

Original Registration Date: 2026-06-15
Latest Revision Date: 2026-06-15

Effective Date: 2026-06-15
Expiry Date: 2029-06-14

Page: 1 of 2

...making excellence a habit.™

This certificate was issued electronically and remains the property of BSI and is bound by the conditions of contract.
An electronic certificate can be authenticated online.
Printed copies can be validated at www.bsi-global.com/ClientDirectory or telephone (63) 2 8539 0330.
Further clarifications regarding the scope of this certificate and the applicability of ISO/IEC 27001:2022 requirements may be obtained by consulting the organization.
This certificate is valid only if provided original copies are in complete set.

Information and Contact: BSI, Kitemark Court, Davy Avenue, Knowlhill, Milton Keynes MK5 8PP. Tel: + 44 345 080 9000
BSI Assurance UK Limited, registered in England under number 7805321 at Seventh and Eighth Floors, The Acre, 90 Long Acre, London, WC2E 9RA, UK.
A Member of the BSI Group of Companies.

Globe achieves

ISO 27001:2022

Certification

Information Security

Management System

🏆**Fortune Southeast Asia 500**
3rd consecutive year

🏆**TIME World's Most Sustainable Companies 2026**
2nd consecutive year

🏆**CDP Supplier Engagement Leader (A Rating)**
3rd consecutive year

🏆**2026 Consumer Choice Awards**
Standard Insights

STT GDC Philippines

STTelemedia Global Data Centres

Innovation and AI-Readiness with Sustainable, Advanced Infrastructure

Meeting Global Demands to Power the Digital Economy

STT Fairview 1

- ✓ Level 1 Data Halls completed **(Sold Out)**
- ✓ Ongoing commissioning of Level 2 Data Halls
- ✓ Ongoing design of Level 3 and Level 4 Data Halls

STT Cavite 2

- ✓ Phase 1 RFS with on-going customer deployments
- ✓ Ongoing design for Phase 2

Projected total capacity across sites at
30+MW by EOY

Building Sustainable Infrastructure for the Future

- STT GDC Philippines is a distinct, independently operating company committed to responsible digital infrastructure
- Facilities are powered by 100% renewable energy sourced through dedicated commercial channels that are separate from residential electricity supplies. Water consumption is also limited through closed-loop water recycling systems
- Infrastructure aligns with national efforts like **Executive Order No. 119**, which in turn generate high-value technical and operational jobs, contributing directly to the local digital economy

STT GDC Philippines

Innovation and AI-Readiness with Sustainable, Advanced Infrastructure

Enabling Philippine organizations to be AI-Ready

Mind the Gap Media Briefing — April 22 • Philippines

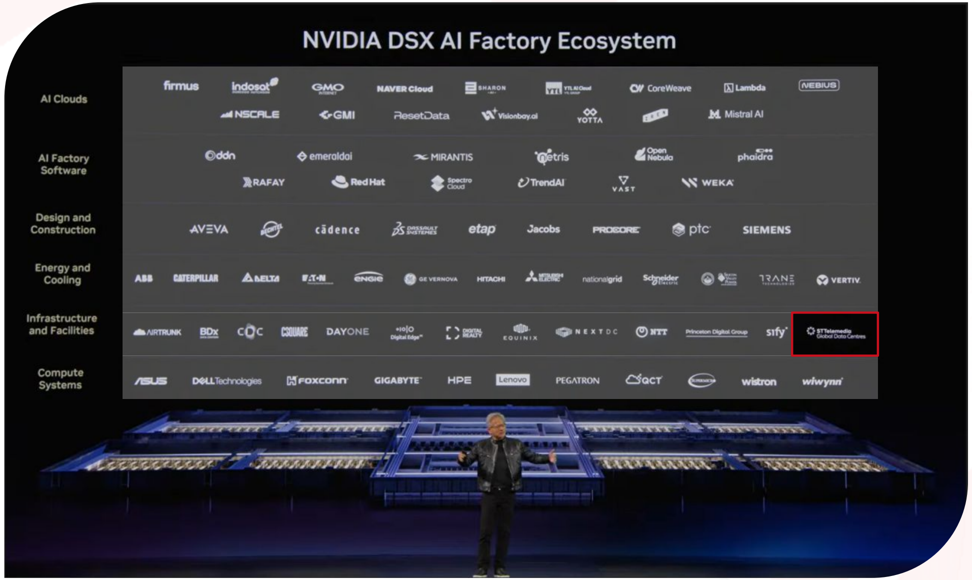
- Beyond providing the infrastructure, STT GDC Philippines is committed to accelerate the local market understanding to adopt AI in their businesses
- A key insight shared with business leaders highlighted that talent availability and infrastructure readiness are key gaps for businesses to realize their AI ambitions
- Costs come secondary as businesses prioritize compliance in line with sovereignty regulations, effectively shaping where and how AI models are deployed

STT GDC Philippines

STTelemedia Global Data Centres

Innovation and AI-Readiness with Sustainable, Advanced Infrastructure

Globally Recognized as an AI-Ready infrastructure



COMPUTEX 2026

— June 2-5 • Taiwan

- Met industry leaders, global innovators and technology partners, yielding rich discussions in line with the future of AI
- Engaged with businesses looking to expand into the Southeast Asian region for their AI workloads, spotlighting Philippines as a strong market to consider
- Our global partners are proud to be recognized as one of the key infrastructure partners part of the NVIDIA Ecosystem

Leading with meaningful and exciting innovations

#1

Finance Superapp in the Philippines[1]

CNBC
statista

Mynt is the only PH company named in **CNBC World's Top Fintech Companies 2026**

NEW WAYS TO PAY | COMMUTE QR

Experience first world commutes — now in LRT-2![2]

NEW WAYS TO DELIGHT | BTS CARD

Exclusive BTS GCash Visa Card and raffle promo

PAY WITH ANY GCASH VISA CARD
with a minimum spend of ₱500

EARN 1 RAFFLE ENTRY
UP TO 10 RAFFLE ENTRIES PER USER

Notes:
1. Based on SensorTower Monthly Active Users for Philippine Finance Apps (as of June 2026)
2. GCash Commute QR is also available in MRT-3

MYNT UPDATES

Creating more opportunities through financial inclusion

Fair Lending for All

Loans Disbursed LTD **Php 451B**	▲57% YoY
Unique Borrowers **11.5M**	▲21% YoY

Affordable Insurance

Policies Sold LTD **255.0M**	▲303% YoY
GInsure Users (AAU) **21.8M**	▲30% YoY

Enabling Filipinos to Build Wealth

GSave Users LTD **17.9M**	▲24% YoY
GStocks Users LTD **2.0M**	▲47% YoY
GFunds Users LTD **9.2M**	▲11% YoY
GCrypto Users LTD **5.2M**	▲50% YoY

NEW! FUSE x SEC Signing

*Partnering to launch a **nationwide financial literacy campaign***

NEW! GCash Story Film

*Featuring a former legal aide who **fulfilled her lifelong dream of becoming a lawyer,** with GLoan*

Strengthening the digital economy through partnerships

Strategic MOA Signings

During the PH State Visit to Japan

Strengthening ties for GCash's **int'l expansion & digital transformation**

Official Partner of ASEAN 2026

Amid the Philippine Chairmanship

Highlighting cashless convenience, financial inclusion, and innovation

iGnite Innovation Summit 2026

Celebrating its 5th yearN

Driving the future of tech with industry visionaries and local & global partners

Victorias & Ormoc CITYzens ID

Powered by GCash

Expanding citizen card initiatives to **advance digital gov't services**

Globe

Financial Highlights

Globe

Record quarterly figures allowed for QoQ core NIAT growth; YoY momentum slowed by higher interest expense

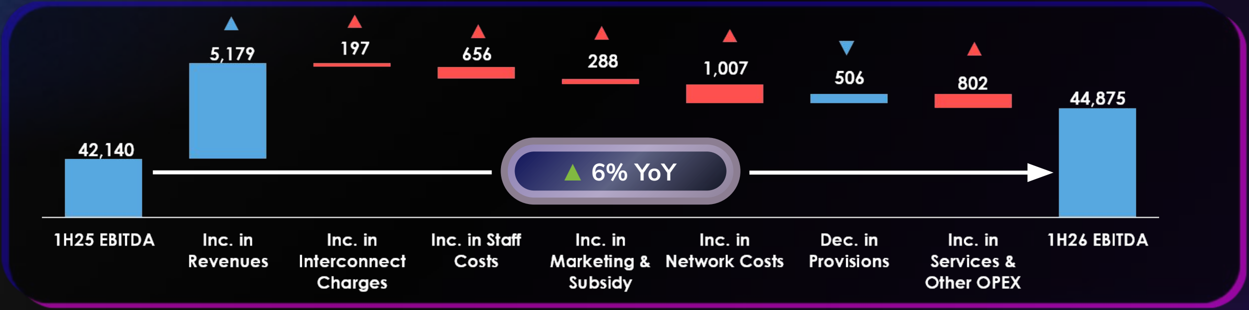
	1H 2026	1H 2025	YoY %	2Q 2026	1Q 2026	QoQ %
Gross Service Revenues	85,367	80,188	▲ 6%	43,402	41,965	▲ 3%
OPEX and Subsidy[1]	(40,492)	(38,048)	▲ 6%	(20,701)	(19,791)	▲ 5%
EBITDA	44,875	42,140	▲ 6%	22,701	22,174	▲ 2%
EBITDA Margin	52.6%	52.6%		52.3%	52.8%	
Depreciation	(28,665)	(26,430)	▲ 8%	(14,304)	(14,361)	=
Network & Non-network Builds	*(22,359)*	*(20,958)*	▲ 7%	*(11,203)*	*(11,156)*	=
Capitalized Leases	*(6,306)*	*(5,543)*	▲ 14%	*(3,101)*	*(3,205)*	▼ 3%
EBIT	16,210	15,710	▲ 3%	8,397	7,813	▲ 7%
Non-Op Income (Charges)	(3,069)	(980)	▲ 213%	(1,783)	(1,286)	▲ 39%
Provision for Tax	(2,102)	(2,293)	▼ 8%	(1,129)	(973)	▲ 16%
Net Income	11,039	12,437	▼ 11%	5,485	5,554	▼ 1%
Core Net Income	**10,188**	10,431	▼ 2%	**5,256**	**4,932**	▲ 7%

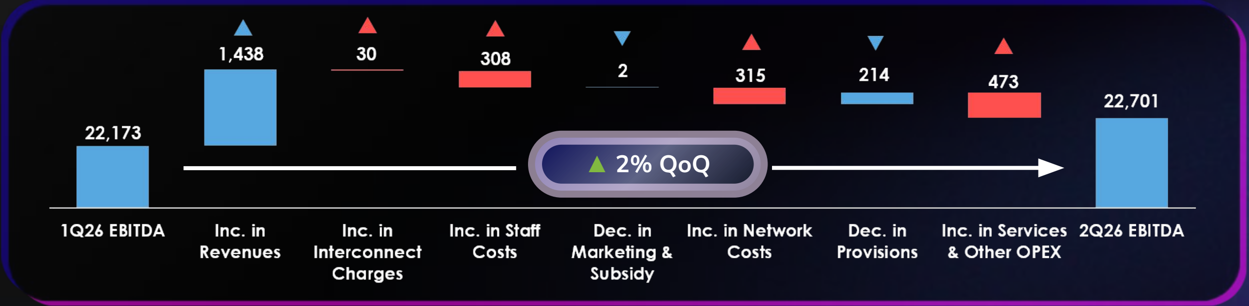
Globe

Topline growth more than offset higher OPEX, lifting EBITDA both YoY and QoQ

YoY

in Php Millions





QoQ

in Php Millions

Globe

Continue to provide consistent and sustainable returns to shareholders, enabled by robust balance sheet

3Q26 Quarterly Dividends

php **25.0** /sh

Record date: 08/18/26

Payment date: 09/03/26

	2Q 2026	FY 2025
Cash (in Php Bn)	19.7	25.0
Gross Debt (in Php Bn)	261.7	256.3
Gross Debt to EBITDA *(Max of 3.5:1)*	2.68x	2.63x
Net Debt to EBITDA	2.48x	2.38x
DSCR *(Min of 1.3x)*	3.94x	3.20x

Globe

Full-year consolidated outlook holding steady following record-breaking results

Revenues

Low- to mid-single digit % growth

EBITDA Margin

~50%

CAPEX

Below USD 1.0 billion

Other Considerations

Geopolitical headwinds

Middle East crisis remains a downside risk; rising inflation and tighter household budgets could put pressure on Globe's performance

Globe

Thank you!